Joint Meeting of the
Community & Technical Colleges Formula Advisory Committee;
Health-Related Institutions Formula Advisory Committee;
and
General Academic Formula Advisory

Texas Higher Education Coordinating Board
Board Room, First Floor, 1.170
1200 East Anderson Lane, Austin
Wednesday, August 3, 2011
1:00 p.m.

Agenda for Joint Committee Meeting

I. Call to order and Welcome – Commissioner Raymund Paredes

II. Presentation of Charges to the Committees – Commissioner Raymund Paredes

III. Relocate to separate meeting rooms for each formula advisory committee meeting

a. Community & Technical Colleges Formula Advisory Committee –

Board Room (Board Room)

b. Health-Related Formula Advisory Committee – (Tejas Room)

c. General Academic Formula Advisory Committee – (Board Room)

Agenda for Community & Technical Colleges Formula Advisory Committee

I. Introductions – Dr. Pamela Anglin, Convening Chair

II. Consideration of the election of a Chair and Vice Chair

III. Briefing on community and technical college funding formula

IV. Discussion of Commissioner's charges to the Committee

V. Discussion of dates and assignments for subsequent meetings

VI. Adjourn

Agenda for Health-Related Institutions Formula Advisory Committee

I. Introductions – Mr. Leon Leach, Convening Chair

II. Consideration of the election of a Chair and Vice Chair

III. Briefing on health-related institutions funding formula

IV. Discussion of Commissioner's charges to the Committee

V. Discussion of dates and assignments for subsequent meetings

VI. Adjourn

Agenda for General Academic Formula Advisory Committee

I. Introductions – Ms. B.J. Crain, Convening Chair

II. Consideration of the election of a Chair and Vice Chair

III. Briefing on general academic funding formula

IV. Discussion of Commissioner's charges to the Committee

V. Discussion of dates and assignments for subsequent meetings

VI. Adjourn

HEALTH-RELATED INSTITUTIONS FORMULA ADVISORY COMMITTEE
FOR FY 2014-2015 BIENNIUM

Mr. Leon Leach, Convening Chair

Name/Title	Institution/Address	Email/Phone/Fax
Institution Representatives:		
Mr. Elmo M. Cavin Executive Vice President	Texas Tech University Health Sciences Center 3601 4th Street Lubbock, TX 79430	elmo.cavin@ttuhsc.edu (806) 743-3080 FAX (806) 743-2910
Dr. Nancy W. Dickey President, Texas A&M Health Science Center and Vice Chancellor for Health Affairs, A&M System	Texas A&M University System Health Science Center 301 Tarrow St. College Station, TX 77840-7896	dickey@tamhsc.edu (979) 458-0800 FAX (979) 458-6477
Dr. Cary Cooper Dean, Graduate School of Biomedical Sciences	The University of Texas Medical Branch at Galveston 301 University Blvd. Galveston, TX 77555-0126	ccooper@utmb.edu (409) 772-2665 FAX (409) 747-0772
Mr. Kevin Dillon Executive Vice President, Chief Operating & Financial Officer	The University of Texas Health Science Center at Houston PO Box 20036 Houston, TX 77225-0036	kevin.dillon@uth.tmc.edu (713) 500-4952 FAX (713) 500-3805
Mr. Leon Leach Executive Vice President	The University of Texas M. D. Anderson Cancer Center 1515 Holcombe Blvd., Box 95 Houston, TX 77030	lleach@mdanderson.org (713) 745-1076 FAX (713) 745-1034
Ms. Andrea Marks Vice President of Business and Finance	The University of Texas Health Science Center at San Antonio 7703 Floyd Curl Drive San Antonio, TX 78229-3900	marksa@uthscsa.edu (210) 567-7020 FAX (210) 567-7027
Mr. Vernon Moore Vice President of Business and Finance	The University of Texas Health Center at Tyler 11937 US Hwy 271 Tyler, TX 75708	vernon.moore@uthct.edu (903) 877-2831 FAX (903) 877-7899
Mr. Michael Mueller Vice President for Finance and CFO	University of North Texas Health Science Center at Fort Worth 3500 Camp Bowie Blvd. Fort Worth, TX 76107-2644	mmueller@hsc.unt.edu (817) 735-5475 FAX (817) 735-0222
Dr. Mary Ellen Weber Vice President for Government Affairs and Policy	The University of Texas Southwestern Medical Center at Dallas 5323 Harry Hines Blvd. Dallas, TX 75390-9131	maryellen.weber@utsouthwestern.edu (214) 648-3684 FAX (214) 648-3604
Lay Members:		
Roland Goertz, M.D. President	McLennan County Medical Education and Research Foundation 1600 Providence Drive Waco, TX 76707	goertzr@aol.com (512) 427-6206 FAX (512) 427-6168

Health-Related Institutions Formula Advisory Committee
Schedule of Meetings
For FY 2014-15 Biennium

General meeting: August 3, 2011 1:00pm – 3:00pm (Board Room Broadcast Meeting)

Organizational Meeting of each Advisory Committee would follow the General Meeting in separate sections of the Board Room and Tejas Room.

Additional Meeting Dates	Time	Room
September 14, 2011	10:00 am.	Tejas Room
October 12, 2011	10:00 am.	Tejas Room
November 9, 2011	10:00 am.	Tejas Room
December 7, 2011	10:00 am.	Tejas Room
January 11, 2012 *	10:00 am.	Tejas Room
February 8, 2012 *	10:00 am.	Tejas Room

Texas Higher Education Coordinating Board
Commissioner's Charge to the
Health-Related Institutions Formula Advisory Committee (HRIFAC)
For the FY 2012-2013 Biennium

Background: As a part of the biennial legislative funding process in Texas, the Health-Related Institutions Formula Advisory Committee (HRIFAC) makes formal recommendations for formula funding for health-related institutions. This process is similar to other formula advisory committees for academic institutions and community colleges.

The HRIFAC will meet during the summer and fall of 2011 to discuss formula elements and make a formal recommendation in regard to funding amounts for FY 2014 and FY 2015 to the Commissioner of Higher Education in February of 2012.

The current formulas for determining funding levels at health-related institutions were developed for the 2000 - 2001 biennium. Starting in the 2006-2007 biennium, the formula for Graduate Medical Education was added to fund medical residents. For the 2008 – 2009 biennium, two pieces of the mission specific formula for The University of Texas M. D. Anderson Cancer Center were consolidated into one new formula, Cancer Center Operations. For 2010-2011, the mission specific formula for The University of Texas Health Science Center at Tyler was changed to Chest Disease Center Operations and the revised formula includes appropriations previously made outside the formula for patient care activities.

The formula recommendations under discussion relate to appropriations in the bill patterns of the health-related institutions, and in the case of Graduate Medical Education for Baylor College of Medicine, funding which is appropriated to the Coordinating Board.

The key elements of each of the health-related institution formulas are summarized below.

Instruction & Operations (I & O)

The Instruction and Operations (I & O) formula is allocated on a full-time student equivalent (FTSE) basis with a funding weight predicated on the instructional program of the student. This formula applies to all health-related institutions except The University of Texas Health Science Center at Tyler, which does not currently grant degrees.

Programs with enrollments of less than 200 receive a small class size supplement of either $20,000 or $30,000 per FTSE depending upon the program. The small class size supplement addresses the small classes offered at the main campus and at remote satellite sites. The supplement is calculated based on a sliding scale that decreases as the enrollment approaches the 200 limit and is in addition to the base I & O formula amount.

Through HB1 and HB4, the Legislature appropriated a base value rate of $8,874 per FTSE for the FY 2012-2013 biennium. Formula weights for each discipline, the related amount per FTSE for the small class size supplement, and the calculated funding amount for one student are provided in the following table:

Program	Formula Weight	Small Class Size Supp.	Funding Amt. for One Student
Allied Health	1.000	$ 20,000	$ 8,874
Health Informatics (Allied Health)	1.000	$ 20,000	$ 8,874
Biomedical Science	1.018	$ 20,000	$ 9,034
Nursing - Undergraduate	1.138	$ 20,000	$ 10,099
Nursing - Graduate	1.138	$ 20,000	$ 10,099
Pharmacy	1.670	$ 20,000	$ 14,820
Public Health	1.721	$ 20,000	$ 15,273
Dental Education	4.601	$ 30,000	$ 40,831
Medical Education	4.753	$ 30,000	$ 42,180

The I & O formula represents 75 percent of total I & O, Infrastructure, and Research Enhancement funding to the health-related institutions. The All Funds I & O formula funding appropriation of $928.2 million represents a 4.7 percent decrease in funding over the reduced amount for the 2010-11 biennium, compared to a 16.8 percent increase in FTSE. Compared to the original 2010-11 biennium amounts, the decrease in funding is 10.2 percent.

Infrastructure

The Infrastructure formula provides for utilities and physical plant support. The formula is based upon the predicted square footage of the HRI space model. The space model projection is based on the following elements:

- Research - research expenditures or reported faculty FTE
- Office - faculty, staff and net E&G expenditures
- Support - % of total prediction of other factors
- Teaching - level/programs areas of credit hours
- Clinical - actual clinical space used for instruction

The FY 2008-09 HRIFAC outlined and approved the application and approval process for the inclusion of any additional sites to qualify for the multi-campus adjustment to the space projection model for health-related institutions. The Committee recommended the following criteria for qualification for a Multi-Campus Adjustment site:

- The site must be specifically authorized by Legislative actions (such as a rider or change to the statute to establish the separate site of the campus).
- The site shall not be in the same county as the parent campus.
- There may be more than one site (a recognized campus entity or branch location) in the separate location if the separate site meets all of the criteria for eligibility.
- The facilities must be in the facilities inventory report certified by the institution at the time the space projection model is calculated.
- The parent campus must demonstrate responsibility for site support and operations.
- Only the E&G square feet of the facilities are included in the calculation of the space projection model.

The Infrastructure rate per predicted square foot appropriated in HB1 and HB4 combined for FY 2012-13 is as follows:

HRIs except UT M. D. Anderson Cancer Center & UT Health Science Center at Tyler	$	6.55
UT M. D. Anderson Cancer Center & UT Health Science Center at Tyler	$	6.26

The Infrastructure formula represents about 19 percent of total I & O, Infrastructure, and Research Enhancement funding to the health-related institutions. The 2012-13 total formula funding appropriation of $238.3 million represents a 4.1 percent decrease from the reduced amounts for the 2010-11 biennium, compared to a 8.3 percent increase in predicted square feet. Compared to the original 2010-11 biennium amounts, the decrease in funding is 9.8 percent.

Research Enhancement

Health-related institutions generate state appropriations to support research from the Research Enhancement formula. The Research Enhancement formula provides a base amount of $1,412,500 for all institutions regardless of research volume. To the base amount each institution receives an additional 1.10 percent of its research expenditures as reported to the Coordinating Board.

The Research Enhancement formula represents five percent of total I & O, Infrastructure, and Research Enhancement funding to the HRIs. The 2012-13 total formula funding appropriation of $62.9 million represents a 5.8 percent decrease over the reduced amounts for the 2010-11 biennium, compared to a 10.5 percent increase in research expenditures. Compared to the original 2010-11 biennium amounts, the decrease in funding is 11.7 percent.

Mission Specific

Mission specific formulas provide instruction and operations support funding for The University of Texas M. D. Anderson Cancer Center and The University of Texas Health Science Center at Tyler. Total funding from HB1 and HB4 for 2012-13 biennium is as follows:

- The Cancer Center's total formula funding appropriations are $212.4 million, a decrease of 3.7 percent for 2012-13 biennium.
- The Health Science Center's total formula funding appropriations are $47.2 million, a decrease of 3.7 percent for 2012-13 biennium.

Compared to the original 2010-11 biennium amounts, the decrease in funding is 9.8 percent.

Graduate Medical Education

The formula for bill pattern Graduate Medical Education began with the 2006-07 biennium. Graduate Medical Education formula funds provide support for qualified Accreditation Council for Graduate Medical Education (ACGME) and American Osteopathic Association (AOA) medical residents trained by state health-related institutions in Texas. Residents at the Baylor College of Medicine are funded at the same rate as other institutions through an appropriation to the Coordinating Board to be distributed to Baylor.

For the 2012-13 biennium, a total of $56.3 million was appropriated for Graduate Medical Education, a decrease of 24.2 percent over the reduced amounts for 2010-11, compared to a 2.3 percent increase in residents. Appropriations provide $4,635 per resident per year. Compared to the original 2010-11 biennium amounts, the decrease in funding is 28.8 percent.

Commissioner's Charges

Similar to the other formula advisory committees, the HRIFAC is asked to conduct an open, public process, providing opportunities for all interested persons, institutions, or organizations that desire to provide input on formula funding issues to do so. At the end of this process, the HRIFAC should make appropriate recommendations on the following specific charges:

1. Propose a set of formulas with appropriate levels of funding and financial incentives necessary to best achieve the four major goals included in *Closing the Gaps.* Formula rates, weights, and categories, as appropriate, should be recommended for each of the following formulas:
    a. Instruction & Operations
    b. Infrastructure
    c. Research Enhancement
    d. Mission Specific
    e. Graduate Medical Education
2. Review the current I & O formula weights and determine if new weights should be requested.
3. Review the current I & O programs and determine if any specialties need to be assigned separate weights. If so, recommend requested weight(s) as appropriate.
4. Provide the Commissioner with a preliminary written report of the Committee's recommendations by December 15, 2011, and a final written report by February 1, 2012.

Footnote: Individual Institution Amounts may not agree with formula determined amounts due to the allocation basis used for HB4 and GR Reductions in FY 10-11.

Health-Related Institutions
Institution Summary of All Formulas
HRI Appropriated Amounts - FY 2012-2013 HB1 & HB4
July 18, 2011

	Instruction & Operations	FY 2010-11 Base Funding - Biennium	Less 5% GR Decrease in Appropriations for FY 10-11	Additional 2.5% Decrease for FY 2011	FY 2010-11 Base Funding - Biennium Net of Reduction	Increase (Decrease) Due to Change In FTSE	Increase (Decrease) Due To Rate Change & GR Change	Total FY 12-13 Appropriations HB1 & HB4 (See Footnote)	FY 10-11 Net vs. FY 12-13	% Change
1	UT Southwestern Med. Center	$ 128,585,592	$ (6,035,165)	$ (508,315)	$ 122,042,112	$ 7,397,438	$ (26,226,426)	**$ 103,213,124**	$ (18,828,988)	(15.43%)
2	UTMB at Galveston	132,503,746	(6,214,313)	(1,551,790)	124,737,643	20,621,003	(29,010,487)	**116,348,159**	(8,389,484)	(6.73%)
3	UTHSC at Houston	208,407,302	(9,763,630)	(2,439,541)	196,204,131	40,883,379	(46,327,418)	**190,760,092**	(5,444,039)	(2.77%)
4	UTHSC at San Antonio	187,210,438	(8,873,797)	(2,217,497)	176,119,144	20,610,140	(39,150,057)	**157,579,227**	(18,539,917)	(10.53%)
5	UT M.D. Anderson Cancer	6,004,317	(291,162)	(72,743)	5,640,412	1,362,362	(1,409,963)	**5,592,811**	(47,601)	(0.84%)
6	UT Health Center at Tyler	-	-	-	-	-	-	**-**	-	
7	Texas A&M UHSC	128,161,984	(6,009,438)	(1,502,264)	120,650,282	28,085,358	(29,019,161)	**119,716,479**	(933,803)	(0.77%)
8	Univ North TX HSC	86,099,732	(4,028,908)	(1,007,467)	81,063,357	24,569,879	(21,399,756)	**84,233,480**	3,170,123	3.91%
9	Texas Tech Univ HSC	156,389,700	(7,325,114)	(1,827,701)	147,236,885	38,232,083	(34,700,847)	**150,768,121**	3,531,236	2.40%
	Total	$ 1,033,362,811	$ (48,541,527)	$ (11,127,318)	$ 973,693,966	$ 181,761,642	$ (227,244,115)	**$ 928,211,493**	$ (45,482,473)	**(4.67%)**
	% Share of Total I&O, Inf., Res.	75.50%			75.54%	Net Dec.	$ (45,482,473)	**75.50%**	76.29%	
	Pricing / Other Information:								(105,151,318)	**(10.18%)**
	I & O Rate Used	$ 11,129			$ 10,465			$ 8,874	$ (1,590)	**(15.20%)**
	No. of FTSE	**18,385.53**			**18,385.53**			**21,468.94**	**3,083.41**	16.77%

	Infrastructure	FY 2010-11 Base Funding - Biennium	Less 5% GR Decrease in Appropriations for FY 10-11	Additional 2.5% Decrease for FY 2011	FY 2010-11 Base Funding - Biennium Net of Reduction	Increase Due To Inc. Sq. Ft.	Increase Due Rate Increase	Total FY 12-13 Appropriations HB1 & HB4 (See Footnote)	FY 10-11 Net vs. FY 12-13	% Change
1	UT Southwestern Med. Center	$ 53,886,542	$ (2,529,165)	$ (632,092)	$ 50,725,285	$ 4,606,726	$ (7,298,270)	**$ 48,033,741**	$ (2,691,544)	(5.31%)
2	UTMB at Galveston	34,305,368	(1,608,892)	(401,760)	32,294,716	(1,503,468)	(3,731,633)	**27,059,615**	(5,235,101)	(16.21%)
3	UTHSC at Houston	37,421,106	(1,753,134)	(438,038)	35,229,934	5,419,374	(5,534,333)	**35,114,975**	(114,959)	(0.33%)
4	UTHSC at San Antonio	35,145,358	(1,665,894)	(416,295)	33,063,169	3,870,286	(4,919,957)	**32,013,498**	(1,049,671)	(3.17%)
5	UT M.D. Anderson Cancer	49,885,900	(2,419,076)	(604,375)	46,862,449	2,945,862	(1,712,294)	**48,096,017**	1,233,568	2.63%
6	UT Health Center at Tyler	2,408,926	(120,446)	(30,112)	2,258,368	72,162	(119,024)	**2,211,506**	(46,862)	(2.08%)
7	Texas A&M UHSC	18,345,284	(860,199)	(215,036)	17,270,049	1,172,084	(2,404,949)	**16,037,184**	(1,232,865)	(7.14%)
8	Univ North TX HSC	9,536,318	(446,238)	(111,586)	8,978,494	1,622,154	(1,457,992)	**9,142,656**	164,162	1.83%
9	Texas Tech Univ HSC	23,212,156	(1,087,231)	(271,277)	21,853,648	1,833,162	(3,121,695)	**20,565,115**	(1,288,533)	(5.90%)
	Total	$ 264,146,958	$ (12,490,275)	$ (3,120,571)	$ 248,536,112	$ 20,038,342	$ (30,300,147)	**$ 238,274,307**	$ (10,261,805)	**(4.13%)**
	% Share of Total I&O, Inf., Res.	19.30%			19.28%	Net Dec.	$ (10,261,805)	**19.38%**	17.21%	
	Other Information:	Fall 2008 - Adj.			Fall 2008 - Adj.			Fall 2010	(25,872,651)	**(9.79%)**
	Predicted Sq. Ft.	16,944,456			16,944,456			18,357,760	1,413,303	8.34%
	HRIs except UTMDACC & UTHCT	$ 7.96			$ 7.47		Per LBB	$ 6.55	(0.92)	(12.28%)
	UTMDACC & UTHCT	$ 7.19			$ 6.85		Per LBB	$ 6.26	(0.59)	(8.59%)

	Research Enhancement	FY 2010-11 Base Funding - Biennium	Less 5% GR Decrease in Appropriations for FY 10-11	Additional 2.5% Decrease for FY 2011	FY 2010-11 Base Funding - Biennium Net of Reduction	Increase Due To Change in Res. Exp.	Increase (Decrease) Due to Rate Change	Total FY 12-13 Appropriations HB1 & HB4 (See Footnote)	FY 10-11 Net vs. FY 12-13	% Change
1	UT Southwestern Med. Center	$ 13,824,114	$ (691,206)	$ (172,801)	$ 12,960,107	$ 647,916	$ (2,109,263)	**$ 11,498,760**	$ (1,461,347)	(11.28%)
2	UTMB at Galveston	7,373,454	(368,673)	(92,168)	6,912,613	90,008	(736,663)	**6,265,958**	(646,655)	(9.35%)
3	UTHSC at Houston	8,671,364	(433,568)	(108,392)	8,129,404	1,164,554	(1,186,074)	**8,107,884**	(21,520)	(0.26%)
4	UTHSC at San Antonio	8,415,550	(420,778)	(105,194)	7,889,578	(90,760)	(909,636)	**6,889,182**	(1,000,396)	(12.68%)
5	UT M.D. Anderson Cancer	17,308,290	(865,415)	(216,354)	16,226,521	1,562,162	(2,960,979)	**14,827,704**	(1,398,817)	(8.62%)
6	UT Health Center at Tyler	3,231,132	(161,557)	(40,389)	3,029,186	18,076	93,214	**3,140,476**	111,290	3.67%
7	Texas A&M UHSC	5,092,450	(254,623)	(63,656)	4,774,171	44,656	(278,649)	**4,540,178**	(233,993)	(4.90%)
8	Univ North TX HSC	3,770,350	(188,518)	(47,129)	3,534,703	212,984	(48,215)	**3,699,472**	164,769	4.66%
9	Texas Tech Univ HSC	3,548,730	(177,437)	(44,359)	3,326,934	708,308	(93,678)	**3,941,564**	614,630	18.47%
	Total	$ 71,235,434	$ (3,561,775)	$ (890,442)	$ 66,783,217	$ 4,357,904	$ (8,229,943)	**$ 62,911,178**	$ (3,872,039)	**(5.80%)**
	% Share of Total I&O, Inf., Res.	5.20%			5.18%	Net Dec.	$ (3,872,039)	**5.12%**	6.49%	
	Other Information:	FY 2008			FY 2008			**FY 2010**	(8,324,256)	**(11.69%)**
	Research Expenditures	$ 1,545,608,201			$ 1,545,608,201			**$ 1,708,468,606**	$ 162,860,405	10.54%
	Rate	1.48%			1.34%			**1.10%**		

	Total I&O, Infrastructure, Res.	$ 1,368,745,203 100.00%	$ (64,593,577)	$ (15,138,331)	$ 1,289,013,295 100.00%	$ 206,157,888	$ (265,774,205)	**$ 1,229,396,978 100.00%**	$ (59,616,317) 100.00%	(4.62%)

	Summary by Institution - Regular Formula	FY 2010-11 Base Funding - Biennium	Less 5% GR Decrease in Appropriations for FY 10-11	Additional 2.5% Decrease for FY 2011	FY 2010-11 Base Funding - Biennium Net of Reduction	Increase (Decrease) Due to Change In Metric	Increase (Decrease) Due To Rate Change & GR Change	**Total FY 12-13 Appropriations HB1 & HB4 (See Footnote)**	FY 10-11 Net vs. FY 12-13	% Change
1	UT Southwestern Med. Center	$ 196,296,248	$ (9,255,536)	$ (1,313,208)	$ 185,727,504	$ 12,652,080	$ (35,633,959)	**$ 162,745,625**	$ (22,981,879)	(12.37%)
2	UTMB at Galveston	174,182,568	(8,191,878)	(2,045,718)	163,944,972	19,207,543	(33,478,783)	**149,673,732**	(14,271,240)	(8.70%)
3	UTHSC at Houston	254,499,772	(11,950,332)	(2,985,971)	239,563,469	47,467,307	(53,047,825)	**233,982,951**	(5,580,518)	(2.33%)
4	UTHSC at San Antonio	230,771,346	(10,960,469)	(2,738,986)	217,071,891	24,389,666	(44,979,650)	**196,481,907**	(20,589,984)	(9.49%)
5	UT M.D. Anderson Cancer	73,198,507	(3,575,653)	(893,472)	68,729,382	5,870,386	(6,083,236)	**68,516,532**	(212,850)	(0.31%)
6	UT Health Center at Tyler	5,640,058	(282,003)	(70,501)	5,287,554	90,238	(25,810)	**5,351,982**	64,428	1.22%
7	Texas A&M UHSC	151,599,718	(7,124,260)	(1,780,956)	142,694,502	29,302,098	(31,702,759)	**140,293,841**	(2,400,661)	(1.68%)
8	Univ North TX HSC	99,406,400	(4,663,664)	(1,166,182)	93,576,554	26,405,017	(22,905,963)	**97,075,608**	3,499,054	3.74%
9	Texas Tech Univ HSC	183,150,586	(8,589,782)	(2,143,337)	172,417,467	40,773,553	(37,916,220)	**175,274,800**	2,857,333	1.66%
	Total All Institutions - Formula	$ 1,368,745,203	$ (64,593,577)	$ (15,138,331)	$ 1,289,013,295	$ 206,157,888	$ (265,774,205)	**$ 1,229,396,978**	$ (59,616,317)	**(4.62%)**
						Net Dec.	$ (59,616,317)			

	Mission Specific	FY 2010-11 Base Funding - Biennium	Less 5% GR Decrease in Appropriations for FY 10-11	Additional 2.5% Decrease for FY 2011	FY 2010-11 Base Funding - Biennium Net of Reduction		Increase (Decrease) Due To Rate Change & GR Change	**Total FY 12-13 Appropriations HB1 & HB4 (See Footnote)**	FY 10-11 Net vs. FY 12-13	% Change
5	UT M.D. Anderson Cancer - CCO	**$ 235,399,704**	$ (11,769,985)	$ (2,942,530)	**$ 220,687,189**		$ (8,238,956)	**$ 212,448,233**	(8,238,956)	(3.73%)
6	UT Health Center at Tyler	**52,272,952**	(2,613,648)	(653,412)	**49,005,892**		(1,829,552)	**47,176,340**	(1,829,552)	(3.73%)
	Total All Institutions - Mission Spec.	$ 287,672,656	$ (14,383,633)	$ (3,595,942)	$ 269,693,081	$ -	$ (10,068,508)	**$ 259,624,573**	$ (10,068,508)	(3.73%)
									(28,048,083)	**(9.75%)**

	Graduate Medical Education	FY 2010-11 Base Funding - Biennium	Less 5% GR Decrease in Appropriations for FY 10-11	Additional 2.5% Decrease for FY 2011	FY 2010-11 Base Funding - Biennium Net of Reduction	Increase (Decrease) Due To Change in Residents	Increase (Decrease) Due To Rate Change	**Total FY 12-13 Appropriations HB1 & HB4 (See Footnote)**	FY 10-11 Net vs. FY 12-13	% Change
1	UT Southwestern Med. Center	$ 16,992,410	$ (849,621)	$ (212,405)	$ 15,930,384	$ 2,257,948	$ (4,535,128)	**$ 13,653,204**	$ (2,277,180)	(14.29%)
2	UTMB at Galveston	9,021,812	(451,091)	(112,773)	8,457,948	(2,370,222)	(1,517,930)	**4,569,796**	(3,888,152)	(45.97%)
3	UTHSC at Houston	10,512,140	(525,607)	(131,402)	9,855,131	623,743	(2,612,830)	**7,866,044**	(1,989,087)	(20.18%)
4	UTHSC at San Antonio	9,287,942	(464,397)	(116,099)	8,707,446	99,799	(2,196,023)	**6,611,222**	(2,096,224)	(24.07%)
5	UT M.D. Anderson Cancer	1,689,926	(84,496)	(21,124)	1,584,306	(49,899)	(382,593)	**1,151,814**	(432,492)	(27.30%)
6	UT Health Center at Tyler	319,356	(15,968)	(3,992)	299,396	49,899	(87,093)	**262,202**	(37,194)	(12.42%)
7	Texas A&M UHSC	6,719,786	(335,989)	(83,997)	6,299,800	474,044	(1,689,010)	**5,084,834**	(1,214,966)	(19.29%)
8	Univ North TX HSC	2,142,348	(107,117)	(26,779)	2,008,452	212,072	(553,672)	**1,666,852**	(341,600)	(17.01%)
9	Texas Tech Univ HSC	7,132,288	(356,614)	(89,154)	6,686,520	137,223	(1,701,451)	**5,122,292**	(1,564,228)	(23.39%)
	Total All Institutions - GME	$ 63,818,008	$ (3,190,900)	$ (797,725)	$ 59,829,383	$ 1,434,607	$ (15,275,730)	**$ 45,988,260**	$ (13,841,123)	(23.13%)
10	**Baylor Coll. of Medicine - GME**	$ 15,275,870	$ (763,794)	$ (190,948)	$ 14,321,128	$ 237,022	$ (4,535,128)	**$ 10,353,014**	$ (3,968,114)	(27.71%)
	Total GME	$ 79,093,878	$ (3,954,694)	$ (988,673)	$ 74,150,511	$ 1,671,629	$ (19,810,858)	**$ 56,341,274**	$ (17,809,237)	(24.02%)
	Number of Residents	5,944		$ (4,943,367)	5,944			6,078	134	2.25%
	Date of Resident Count	9-1-08			9-1-08			9-1-10		
	Funding Per Resident	$ 13,307			$ 12,475			**$ 9,270**	$ (3,205)	(25.69%)
									(22,752,604)	**(28.77%)**

Health-Related Institutions
Institution Summary of All Formulas
HRI Appropriated Amounts - FY 2012-2013 HB1 & HB4
July 18, 2011

	Grand Total - All Formulas	FY 2010-11 Base Funding - Biennium	Less 5% GR Decrease in Appropriations for FY 10-11	Additional 2.5% Decrease for FY 2011	FY 2010-11 Base Funding - Biennium Net of Reduction	Total Increase / (Decrease)	**Total FY 12-13 Appropriations HB1 & HB4 (See Footnote)**	FY 10-11 Net vs. FY 12-13	% Change
1	UT Southwestern Med. Center	$ 213,288,658	$ (10,105,157)	$ (1,525,613)	$ 201,657,888	$ 14,910,028	**$ 176,398,829**	$ (25,259,059)	(12.53%)
2	UTMB at Galveston	183,204,380	(8,642,969)	(2,158,491)	172,402,920	16,837,321	**154,243,528**	(18,159,392)	(10.53%)
3	UTHSC at Houston	265,011,912	(12,475,939)	(3,117,373)	249,418,600	48,091,050	**241,848,995**	(7,569,605)	(3.03%)
4	UTHSC at San Antonio	240,059,288	(11,424,866)	(2,855,085)	225,779,337	24,489,465	**203,093,129**	(22,686,208)	(10.05%)
5	UT M.D. Anderson Cancer	310,288,137	(15,430,134)	(3,857,126)	291,000,877	5,820,487	**282,116,579**	(8,884,298)	(3.05%)
6	UT Health Center at Tyler	58,232,366	(2,911,619)	(727,905)	54,592,842	140,137	**52,790,524**	(1,802,318)	(3.30%)
7	Texas A&M UHSC	158,319,504	(7,460,249)	(1,864,953)	148,994,302	29,776,142	**145,378,675**	(3,615,627)	(2.43%)
8	Univ North TX HSC	101,548,748	(4,770,781)	(1,192,961)	95,585,006	26,617,089	**98,742,460**	3,157,454	3.30%
9	Texas Tech Univ HSC	190,282,874	(8,946,396)	(2,232,491)	179,103,987	40,910,776	**180,397,092**	1,293,105	0.72%
	Total All Institutions - All Formulas (Exc. Baylor)	$ 1,720,235,867	$ (82,168,110)	$ (19,531,998)	$ 1,618,535,759	$ 207,592,495	**$ 1,535,009,811**	$ (83,525,948)	(5.16%)
10	**Baylor Coll. of Medicine - GME**	$ 15,275,870	$ (763,794)	$ (190,948)	$ 14,321,128	$ 237,022	**$ 10,353,014**	$ (3,968,114)	(27.71%)
	Total w/ Baylor Coll. Medicine	**$ 1,735,511,737**	$ (82,931,904)	$ (19,722,946)	**$ 1,632,856,887**	$ 207,829,517	**$ 1,545,362,825**	$ (87,494,062)	(5.36%)

Summary by Formula	FY 2010-11 Base Funding - Biennium	Less 5% GR Decrease in Appropriations for FY 10-11	Additional 2.5% Decrease for FY 2011	FY 2010-11 Base Funding - Biennium Net of Reduction	Total Increase / (Decrease)	**Total FY 12-13 Appropriations HB1 & HB4 (See Footnote)**	FY 10-11 Net vs. FY 12-13	% Change
Instruction & Operations	$ 1,033,362,811	$ (48,541,527)	$ (11,127,318)	$ 973,693,966	$ 181,761,642	$ 928,211,493	$ (45,482,473)	(4.67%)
Infrastructure	264,146,958	(12,490,275)	(3,120,571)	248,536,112	20,038,342	238,274,307	(10,261,805)	(4.13%)
Research Enhancement	71,235,434	(3,561,775)	(890,442)	66,783,217	4,357,904	62,911,178	(3,872,039)	(5.80%)
Totals Regular Formulas	$ 1,368,745,203	$ (64,593,577)	$ (15,138,331)	$ 1,289,013,295	$ 206,157,888	$ 1,229,396,978	$ (59,616,317)	(4.62%)
Mission Specific	$ 287,672,656	$ (14,383,633)	$ (3,595,942)	$ 269,693,081	$ -	$ 259,624,573	$ (10,068,508)	(3.73%)
Graduate Medical Education	63,818,008	(3,190,900)	(797,725)	59,829,383	1,434,607	45,988,260	(13,841,123)	(23.13%)
Totals	$ 1,720,235,867	$ (82,168,110)	$ (19,531,998)	$ 1,618,535,759	$ 207,592,495	$ 1,535,009,811	$ (83,525,948)	(5.16%)
Baylor Coll. of Medicine - GME	$ 15,275,870	$ (763,794)	$ (190,948)	$ 14,321,128	$ 237,022	$ 10,353,014	(3,968,114)	(27.71%)