Coordinating Board Financial Aid Workshop
Independent Institutions

October 4, 2012

Agenda

	Board Room	**Presenter(s)**
9:00	Welcome and Introductions	Lyn Kinyon
9:15	TEG Program	Rafael Villarreal
10:15	Residency	Jane Caldwell
10:45	Break	
11:00	TEG Reporting and Allocations	Rafael Villarreal
12:00	Lunch time	
1:00	Loan Program Operations	Herbert Mokarzel Albert Contreras
2:00	Drive Through: Texas College Work-study, G/SP Website	Renée Jones Lyn Kinyon
2:30	Financial Aid Database	Tanya Trevino Jane Caldwell
3:30	Adjourn	

THECB Workshop for Independent Institutions **October 4, 2012**

Evaluation

Please complete this evaluation and turn it in as you leave or return it to the CB at grantinfo@thecb.state.tx.us.

Please rank the presentation based on the following criteria, with "5" as the highest score and "1" as the lowest.

Session: TEG Program Presenter(s): Rafael Villarreal

	Needs Improve-ment 1	2	3	4	Excellent 5
Evaluation of Speaker(s)					
Overall Evaluation of Session					
Quality/Timeliness of Materials					

Session: Residency Presenter(s): Jane Caldwell

	Needs Improve-ment 1	2	3	4	Excellent 5
Evaluation of Speaker					
Overall Evaluation of Session					
Quality/Timeliness of Materials					

Session: TEG Reporting and Allocations Presenter(s): Rafael Villarreal

	Needs Improve-ment 1	2	3	4	Excellent 5
Evaluation of Speaker					
Overall Evaluation of Session					
Quality/Timeliness of Materials					

Session: Loan Pgm. Operations Presenter(s): Herbert Mokarzel and Albert Contreras

	Needs Improve-ment 1	2	3	4	Excellent 5
Evaluation of Speaker					
Overall Evaluation of Session					
Quality/Timeliness of Materials					

Session: Drive Through Presenter(s): Renée Jones and Lyn Kinyon

	Needs Improve-ment 1	2	3	4	Excellent 5
Evaluation of Speaker					
Overall Evaluation of Session					
Quality/Timeliness of Materials					

Session: Financial Aid Database Presenter(s): Tanya Trevino and Jane Caldwell

	Needs Improve-ment 1	2	3	4	Excellent 5
Evaluation of Speaker					
Overall Evaluation of Session					
Quality/Timeliness of Materials					

Do you have any suggestions for any of the sessions?

How can we improve the workshop?

Thank you for taking the time to evaluate the workshop.

Texas Higher Education Coordinating Board (THECB)
1200 East Anderson Lane, Austin, TX 78752, or PO Box 12788, Austin, TX 78711-2788

Grants and Special Programs (GSP)

• Exemptions/Waivers	Grantinfo@thecb.state.tx.us
• Grants & Special Programs - Miscellaneous	Grantinfo@thecb.state.tx.us
• Hazlewood Exemption Program	Hazlewood@thecb.state.tx.us
• Texas Educational Opportunity Grant (TEOG)	TEOG@thecb.state.tx.us
• Top 10 Percent Scholarship	Topten@thecb.state.tx.us
• Toward Excellence, Access and Success Grant (TEXAS)	TEXASGrant@thecb.state.tx.us
• Tuition Equalization Grant (TEG)	TEG@thecb.state.tx.us
• Residency	Grantinfo@thecb.state.tx.us

Grants and Special Programs

Austin Metro: **512-427-6340**
Outside Austin Metro: **1-800-242-3062**
FAX: **512-427-6420**

collegeforalltexans.com

www1.thecb.state.tx.us/apps/specialprograms

********** **INSTITUTIONS ONLY** **********

• Exemptions/Waivers	Amy Pringle	amy.pringle@thecb.state.tx.us	x6557
• FADB Submission & Reports	Tanya Trevino	tanya.trevino@thecb.state.tx.us	x6123
• Good Neighbor Scholarship	Renee Jones	renee.jones@thecb.state.tx.us	x6329
• Hazlewood Exemption	Justin Greiner	justin.greiner@thecb.state.tx.us	x6479
• Kenneth H. Ashworth Fellowship	Shebah Spears	shebah.spears@thecb.state.tx.us	x6332
• License Plate Insignia Scholarship	Teresa Aleman	teresa.aleman@thecb.state.tx.us	x6475
• Net Price Calculator (NPC)	Lyn Wheeler Kinyon	lyn.kinyon@thecb.state.tx.us	x6393
• Residency	Amy Pringle	amy.pringle@thecb.state.tx.us	x6557
• Texas College Work-Study (TCWS)	Renee Jones	renee.jones@thecb.state.tx.us	x6329
• Texas Educational Opportunity Grant (TEOG)	JoElla Martinez	joella.martinez@thecb.state.tx.us	x6554
• Texas Equalization Grant (TEG)	Rafael Villarreal	rafael.villarreal@thecb.state.tx.us	x6483
• Texas Public Educational Grant (TPEG)	Renee Jones	renee.jones@thecb.state.tx.us	x6329
• Toward Excellence, Access and Success Grant (TEXAS)	Shebah Spears	shebah.spears@thecb.state.tx.us	x6332
• Top 10 Percent Scholarship	Sophia Rodriguez	sophia.rodriguez@thecb.state.tx.us	x6474

• Texas National Guard Tuition Assistance Program	Education Officer, State Adjutant General's Office	512-465-5001
• Exemption for Highest Ranking High School Graduate	Certificate Forms, Texas Education Agency	512-463-5899
• Fifth Year Accounting Scholarship	Texas State Board of Public Accountancy (TSBPA)	512-305-7818

Loan Program Operations (LPO)

- Federal Stafford Loans – no new loans after 7/1/2010
- College Access Loan (CAL)
- Texas B-On-Time Loan (BOT)
- Health Education Loan (HELP) – no new loans after the spring 2010 semester
- Texas Armed Services Scholarship Program
- Teach for Texas Conditional Grant (repayment only)
- Teach for Texas Alternative Certification Conditional Grant (repayment only)

Loan Program Operations

Austin Metro: 512-427-6340
Outside Austin Metro: 1-800-242-3062
FAX: 512-427-6570
Agency Code: 781
Lender Code: 812089
Federal Tax ID: 74-6016766

www.hhloans.com

Loan Repayment Programs (LRP)

- Teach for Texas Loan Repayment Assistance Program
- Office of Attorney General Loan Repayment Program
- Border County Doctoral Faculty Education Loan Repayment Program
- Physician Education Loan Repayment Program
- John R. Justice Student Loan Repayment Program
- St. David's Foundation Central Texas Loan Repayment Program

Loan Repayment Programs

Austin Metro: 512-427-6340
Outside Austin Metro: 1-800-242-3062
FAX: 512-427-6570

www.thecb.state.tx.us/lrp

********** INSTITUTIONS ONLY **********

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Data Specialist, Grants & Special Programs	Ken Pon	ken.pon@thecb.state.tx.us	x6424
Director, Client Services (LPO)	Janie Miramontes	janie.miramontes@thecb.state.tx.us	x6352
Program Manager for Loan Originations	Albert Contreras	albert.contreras@thecb.state.tx.us	x6585
Program Manager for Account Services	Michelle Williams	michelle.williams@thecb.state.tx.us	x6358
Director, Loan Repayment Programs	Lesa Moller	lesa.moller@thecb.state.tx.us	x6366

Updated 9/26/2012

Financial Aid Workshop for Independent Institutions

Texas Higher Education Coordinating Board

October 4, 2012

Workshop Details

- Agenda
- Watching on line?
  - Please send us an email letting us know your institution is listening/participating.
  - Email address for submitting questions/comments:
  - **fa10-4-12@thecb.state.tx.us**
- Handouts can be found:
  - **http://www1.thecb.state.tx.us/apps/SpecialPrograms/** under Training, Webinars, and Workshops
- Please complete the evaluation form!

G&SP Resources

- Subscribe to the GSP distribution list:
  http://lists.state.tx.us/mailman/listinfo/txgnsp-l
- G&SP Information Website:
  https://www1.thecb.state.tx.us/apps/SpecialPrograms/
- Contact Information:
  512-427-6340 (Austin metro)
  800-242-3062 (outside Austin metro)
  Grantinfo@thecb.state.tx.us

Housekeeping

- Restrooms
- Refreshments
- Lunch
- Microphones

WELCOME!!